

September 1 - September 5 2014

Economic Data

Canada - Key Indicators	Level	Report Date	At Dec-2013
Real GDP (YoY %)	3.1	Jun 30	2.5
Headline CPI (YoY %)	2.1	Jul 31	1.2
Core CPI (YoY %)	1.7	Jul 31	1.3
Unemployment Rate (%)	7.0	Aug 31	7.2
Net Chg Employment (000s)	-11.0	Aug 31	-44.0
Consumer Confidence	101.3	Jul 31	94.9
Retail Sales (YoY %)	5.9	Jun 30	4.0
Housing Starts (000s, saar)	200	Jul 31	187
STCA New Housing (yoy %)	1.5	Jun 30	1.3
Ivey PMI	49.1	Aug 31	40.2

US - Key Indicators	Level	Report Date	At Dec-2013
Real GDP (YoY %)	2.5	Jun 30	3.1
Headline CPI (YoY %)	2.0	Jul 31	1.5
Core CPI (YoY %)	1.9	Jul 31	1.7
Unemployment Rate (%)	6.1	Aug 31	6.7
Chg NonFarm Payrolls (000s)	142	Aug 31	84
Consumer Confidence	92.4	Aug 31	77.5
Retail Sales (YoY %)	3.7	Jul 31	3.4
Housing Starts (000s, saar)	1093	Jul 31	1034
S&P/Case-Shiller (YoY %)	8.1	Jun 30	13.4
ISM Manufacturing Index	59.0	Aug 31	56.5

Policy Rates	Target	Next Mtg
Bank of Canada	1.00%	Oct 22
U.S. Federal Reserve	0.25%	Sep 17
European Central Bank	0.05%	Oct 02

Commodities	Price	Wkly Chg (%)	YTD
Crude Oil WTI (US\$/bbl)	93.29	-2.8%	-5.2%
Natural Gas (US\$/MMBtu)	3.79	-6.7%	-7.6%
Gold (US\$/troy oz)	1268.92	-1.5%	5.2%
Copper (US\$/lb)	3.17	0.3%	-6.4%

Currencies	Rate	Wkly Chg (%)	YTD
CAD / USD	0.9191	0.0%	-2.4%
USD / CAD	1.0880	0.0%	2.4%
USD / JPY	105.09	1.0%	-0.2%
EUR / USD	1.2951	-1.4%	-5.8%
GBP / USD	1.6327	-1.6%	-1.4%
CAD / JPY	96.57	0.9%	-2.6%
EUR / CAD	1.4092	-1.4%	-3.5%
GBP / CAD	1.7764	-1.6%	1.0%

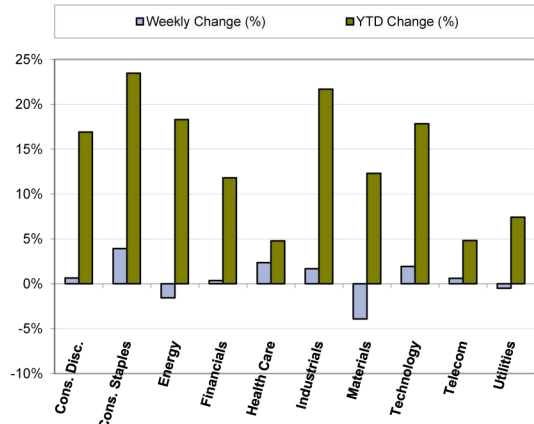
Equity Markets

Canada	Level	Wkly Chg (%)	YTD	YTD C\$
S&P/TSX Composite	15570	-0.4%	14.3%	14.3%
S&P/TSX 60	896	-0.2%	14.4%	14.4%
S&P/TSX Small Cap	692	-2.2%	13.3%	13.3%

US	Level	Wkly Chg (%)	YTD	YTD C\$
Dow Jones	17137	0.2%	3.4%	5.9%
S&P 500	2008	0.2%	8.6%	11.2%
Nasdaq	4583	0.1%	9.7%	12.4%
Russell 2000	1170	-0.4%	0.6%	3.0%

International	Level	Wkly Chg (%)	YTD	YTD C\$
DAX	9747	2.9%	2.0%	-1.5%
FTSE 100	6855	0.5%	1.6%	2.6%
Nikkei	15669	1.6%	-3.8%	-1.4%
MSCI EAFE	1926	0.0%	0.5%	2.9%
MSCI World	1751	0.1%	5.4%	7.9%
MSCI EM	1097	0.8%	9.4%	12.0%

TSX Sectors

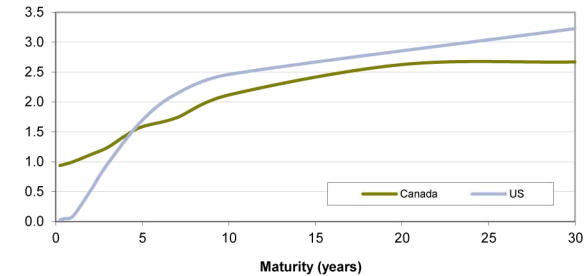


Fixed Income

Indices / Rates	Level	Wkly Chg (%)	YTD
DEX Universe Bond	936	-0.6%	6.0%
DEX Real Return Bond	529	-1.1%	12.9%
Mer Lynch US High Yield Master II	1077	-0.4%	5.3%
LIBOR 3-month	0.2323%	-0.6%	-5.6%

Government Bond Yields	3-mo T-bill	10-yr Bond	30-yr Bond
Canada	0.94	2.117	2.669
US	0.02	2.460	3.227
Spread	0.92	-0.343	-0.558

Sovereign Yield Curves (%)



Canada Government Bond - 10-year Yield (%)



Source: Bloomberg Finance L.P. Bloomberg and Bloomberg.com are trademarks and service marks of Bloomberg Finance L.P., a Delaware limited partnership, or its subsidiaries. All rights reserved.

The statements contained herein are based on material believed to be reliable. Where such statements are based in whole or in part on information provided by third parties, they are not guaranteed to be accurate or complete. The information does not provide individual financial, legal, tax or investment advice and is for information purposes only. Graphs and charts are used for illustrative purposes only and do not reflect future values or changes. Past performance is not indicative of future returns.

TD Asset Management Inc., The Toronto-Dominion Bank and its affiliates and related entities are not liable for any errors or omissions in the information or for any loss or damage suffered.

The index returns are shown for comparative purposes only. Indexes are unmanaged and their returns do not include any sales charges or fees as such costs would lower performance. It is not possible to invest directly in an index.

TD Asset Management Inc. is a wholly-owned subsidiary of The Toronto-Dominion Bank

© The TD logo and other trade-marks are the property of The Toronto-Dominion Bank.

