

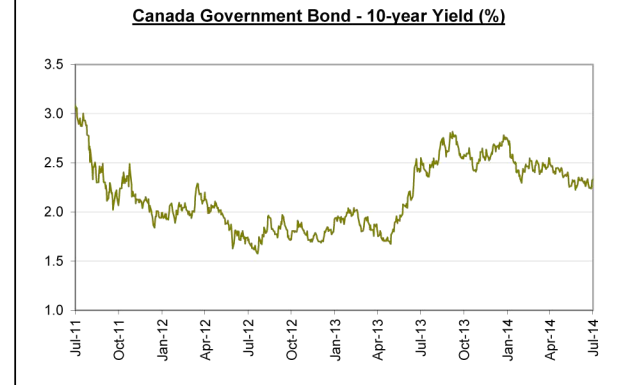
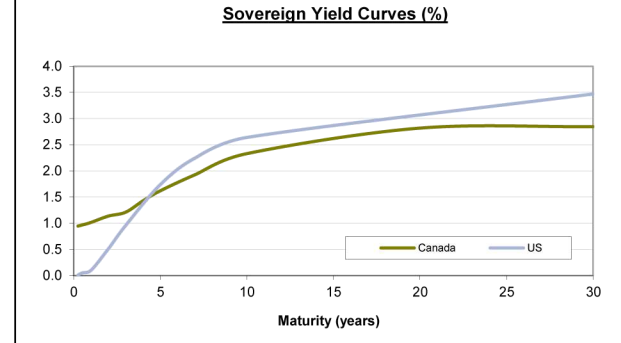
June 30 - July 4 2014

Economic Data			
Canada - Key Indicators			
Level	Report Date	At Dec-2013	
Real GDP (YoY %)	2.1	Apr 30	2.5
Headline CPI (YoY %)	2.3	May 31	1.2
Core CPI (YoY %)	1.7	May 31	1.3
Unemployment Rate (%)	7.0	May 31	7.2
Net Chg Employment (000s)	25.8	May 31	-44.0
Consumer Confidence	103.0	May 31	94.9
Retail Sales (YoY %)	5.1	Apr 30	4.0
Housing Starts (000s, saar)	198	May 31	187
STCA New Housing (yoy %)	1.6	Apr 30	1.3
Ivey PMI	52.2	May 31	40.2
US - Key Indicators			
Level	Report Date	At Dec-2013	
Real GDP (YoY %)	1.5	Mar 31	2.6
Headline CPI (YoY %)	2.1	May 31	1.5
Core CPI (YoY %)	2.0	May 31	1.7
Unemployment Rate (%)	6.1	Jun 30	6.7
Chg NonFarm Payrolls (000s)	288	Jun 30	84
Consumer Confidence	85.2	Jun 30	77.5
Retail Sales (YoY %)	4.3	May 31	3.4
Housing Starts (000s, saar)	1001	May 31	1034
S&P/Case-Shiller (YoY %)	10.8	Apr 30	13.4
ISM Manufacturing Index	55.3	Jun 30	56.5
Policy Rates			
Target	Next Mtg		
Bank of Canada	1.00%	Jul 16	
U.S. Federal Reserve	0.25%	Jul 30	
European Central Bank	0.15%	Aug 07	
Commodities			
Price	Wkly Chg (%)	YTD	
Crude Oil WTI (US\$/bbl)	104.06	-1.6%	5.7%
Natural Gas (US\$/MMBtu)	4.41	-0.1%	7.3%
Gold (US\$/troy oz)	1320.55	0.3%	9.5%
Copper (US\$/lb)	3.28	3.5%	-3.1%
Currencies			
Rate	Wkly Chg (%)	YTD	
CAD / USD	0.9387	0.1%	-0.3%
USD / CAD	1.0653	-0.1%	0.3%
USD / JPY	102.06	0.6%	-3.1%
EUR / USD	1.3595	-0.4%	-1.1%
GBP / USD	1.7160	0.7%	3.6%
CAD / JPY	95.81	0.8%	-3.3%
EUR / CAD	1.4483	-0.5%	-0.8%
GBP / CAD	1.8280	0.6%	3.9%

Equity Markets				
Canada				
Level	Wkly Chg (%)	YTD	YTD C\$	
S&P/TSX Composite	15215	0.8%	11.7%	11.7%
S&P/TSX 60	870	0.6%	11.0%	11.0%
S&P/TSX Small Cap	718	2.0%	17.6%	17.6%
US				
Level	Wkly Chg (%)	YTD	YTD C\$	
Dow Jones	17068	1.3%	3.0%	3.3%
S&P 500	1985	1.2%	7.4%	7.7%
Nasdaq	4486	2.0%	7.4%	7.7%
Russell 2000	1208	1.6%	3.8%	4.1%
International				
Level	Wkly Chg (%)	YTD	YTD C\$	
DAX	10009	2.0%	4.8%	3.9%
FTSE 100	6866	1.6%	1.7%	5.7%
Nikkei	15437	2.3%	-5.2%	-2.1%
MSCI EAFE	1993	1.4%	4.1%	4.3%
MSCI World	1763	1.3%	6.2%	6.5%
MSCI EM	1062	1.6%	6.0%	6.3%
TSX Sectors				

Sector	Weekly Change (%)	YTD Change (%)
Cons. Disc.	1.0	9.0
Cons. Staples	0.5	9.5
Energy	0.2	19.0
Financials	1.0	7.5
Health Care	-3.0	4.0
Industrials	2.0	12.5
Materials	2.0	16.0
Technology	2.0	12.0
Telecom	0.5	3.0
Utilities	0.5	7.0

Fixed Income				
Indices / Rates				
	Level	Wkly Chg (%)	YTD	
DEX Universe Bond	922	-0.3%	4.3%	
DEX Real Return Bond	515	-0.5%	9.8%	
Mer Lynch US High Yield Master II	1081	0.1%	5.7%	
LIBOR 3-month	0.2331%	-0.6%	-5.3%	
Government Bond Yields				
	3-mo T-bill	10-yr Bond	30-yr Bond	
Canada	0.95	2.33	2.846	
US	0.01	2.639	3.47	
Spread	0.94	-0.309	-0.624	



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