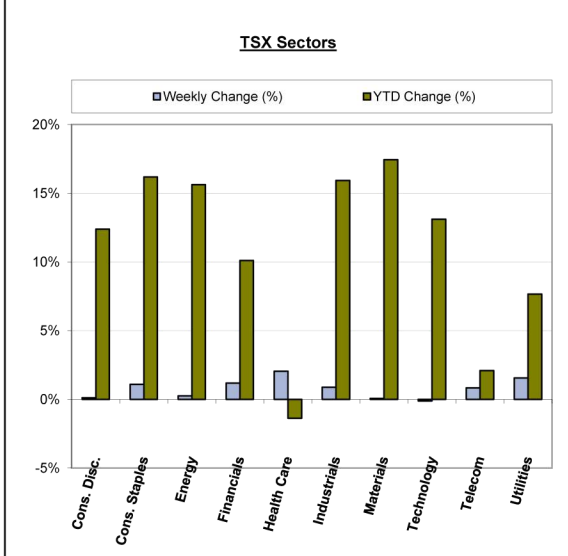


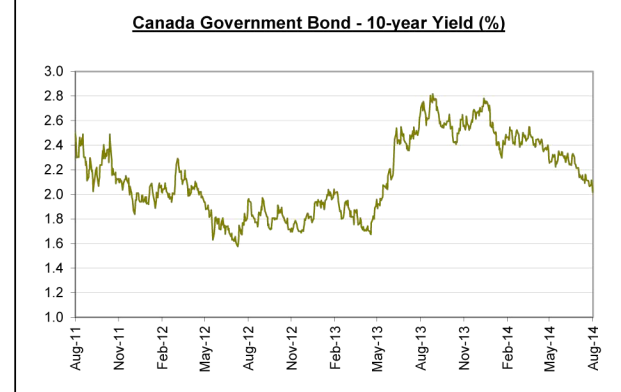
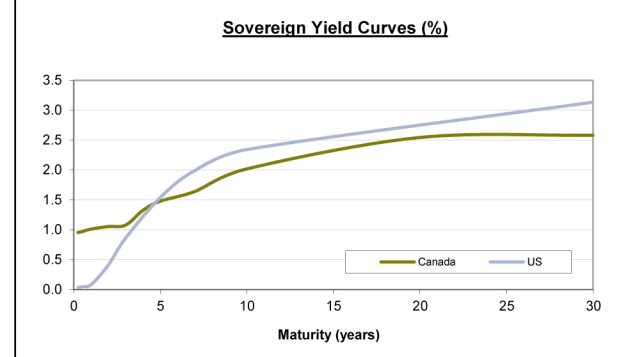
August 11 - August 15 2014

Economic Data			
Canada - Key Indicators			
Level	Report Date	At Dec-2013	
Real GDP (YoY %)	2.3	May 31	2.5
Headline CPI (YoY %)	2.4	Jun 30	1.2
Core CPI (YoY %)	1.8	Jun 30	1.3
Unemployment Rate (%)	7.0	Jul 31	7.2
Net Chg Employment (000s)	41.7	Jul 31	-44.0
Consumer Confidence	101.3	Jul 31	94.9
Retail Sales (YoY %)	4.0	May 31	4.0
Housing Starts (000s, saar)	200	Jul 31	187
STCA New Housing (yoy %)	1.5	Jun 30	1.3
Ivey PMI	50.4	Jul 31	40.2
US - Key Indicators			
Level	Report Date	At Dec-2013	
Real GDP (YoY %)	2.4	Jun 30	3.1
Headline CPI (YoY %)	2.1	Jun 30	1.5
Core CPI (YoY %)	1.9	Jun 30	1.7
Unemployment Rate (%)	6.2	Jul 31	6.7
Chg NonFarm Payrolls (000s)	209	Jul 31	84
Consumer Confidence	90.9	Jul 31	77.5
Retail Sales (YoY %)	3.7	Jul 31	3.4
Housing Starts (000s, saar)	893	Jun 30	1034
S&P/Case-Shiller (YoY %)	9.3	May 31	13.4
ISM Manufacturing Index	57.1	Jul 31	56.5
Policy Rates			
	Target	Next Mtg	
Bank of Canada	1.00%	Sep 03	
U.S. Federal Reserve	0.25%	Sep 17	
European Central Bank	0.15%	Sep 04	
Commodities			
	Price	Wkly Chg (%)	YTD
Crude Oil WTI (US\$/bbl)	97.35	-0.2%	-1.1%
Natural Gas (US\$/MMBtu)	3.78	-4.7%	-8.0%
Gold (US\$/troy oz)	1304.83	-0.5%	8.2%
Copper (US\$/lb)	3.12	-2.0%	-7.7%
Currencies			
	Rate	Wkly Chg (%)	YTD
CAD / USD	0.9177	0.7%	-2.5%
USD / CAD	1.0897	-0.7%	2.6%
USD / JPY	102.36	0.3%	-2.8%
EUR / USD	1.3401	-0.1%	-2.5%
GBP / USD	1.6693	-0.5%	0.8%
CAD / JPY	93.93	1.0%	-5.2%
EUR / CAD	1.4603	-0.8%	0.0%
GBP / CAD	1.8190	-1.2%	3.4%

Equity Markets				
Canada				
Level	Wkly Chg (%)	YTD	YTD C\$	
S&P/TSX Composite	15304	0.7%	12.4%	12.4%
S&P/TSX 60	880	0.8%	12.3%	12.3%
S&P/TSX Small Cap	687	-0.1%	12.5%	12.5%
US				
Level	Wkly Chg (%)	YTD	YTD C\$	
Dow Jones	16663	0.7%	0.5%	3.1%
S&P 500	1955	1.2%	5.8%	8.5%
Nasdaq	4465	2.2%	6.9%	9.7%
Russell 2000	1142	0.9%	-1.9%	0.6%
International				
Level	Wkly Chg (%)	YTD	YTD C\$	
DAX	9093	0.9%	-4.8%	-4.8%
FTSE 100	6689	1.9%	-0.9%	2.5%
Nikkei	15318	3.7%	-6.0%	-1.0%
MSCI EAFE	1900	1.6%	-0.8%	1.8%
MSCI World	1714	1.4%	3.2%	5.9%
MSCI EM	1075	2.8%	7.2%	9.9%



Fixed Income				
Indices / Rates				
	Level	Wkly Chg (%)	YTD	
DEX Universe Bond	940	0.2%	6.4%	
DEX Real Return Bond	537	0.7%	14.4%	
Mer Lynch US High Yield Master II	1076	1.1%	5.2%	
LIBOR 3-month	0.2321%	-1.3%	-5.7%	
Government Bond Yields				
	3-mo T-bill	10-yr Bond	30-yr Bond	
Canada	0.95	2.017	2.582	
US	0.02	2.341	3.133	
Spread	0.93	-0.324	-0.551	



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