

November 3 - November 7 2014

Economic Data			
Canada - Key Indicators			
Level	Report Date	At Dec-2013	
Real GDP (YoY %)	2.2	Sep 31	2.5
Headline CPI (YoY %)	2.0	Sep 30	1.2
Core CPI (YoY %)	2.1	Sep 30	1.3
Unemployment Rate (%)	6.5	Oct 31	7.2
Net Chg Employment (000s)	43.1	Oct 31	-44.0
Consumer Confidence	103.7	Sep 30	94.9
Retail Sales (YoY %)	4.4	Aug 31	4.0
Housing Starts (000s, saar)	184	Oct 31	187
STCA New Housing (yoY %)	1.5	Aug 31	1.3
Ivey PMI	54.2	Oct 31	40.2
US - Key Indicators			
Level	Report Date	At Dec-2013	
Real GDP (YoY %)	2.3	Sep 30	3.1
Headline CPI (YoY %)	1.7	Sep 30	1.5
Core CPI (YoY %)	1.7	Sep 30	1.7
Unemployment Rate (%)	5.8	Oct 31	6.7
Chg NonFarm Payrolls (000s)	214	Oct 31	84
Consumer Confidence	94.5	Oct 31	77.5
Retail Sales (YoY %)	4.3	Sep 30	3.4
Housing Starts (000s, saar)	1017	Sep 30	1034
S&P/Case-Shiller (YoY %)	5.6	Aug 31	13.4
ISM Manufacturing Index	59.0	Oct 31	56.5
Policy Rates			
	Target	Next Mtg	
Bank of Canada	1.00%	Dec 03	
U.S. Federal Reserve	0.25%	Dec 17	
European Central Bank	0.05%	Dec 04	
Commodities			
	Price	Wkly Chg (%)	YTD
Crude Oil WTI (US\$/bbl)	78.65	-2.3%	-20.1%
Natural Gas (US\$/MMBtu)	4.41	13.9%	7.5%
Gold (US\$/troy oz)	1177.98	0.4%	-2.3%
Copper (US\$/lb)	3.04	-0.3%	-10.2%
Currencies			
	Rate	Wkly Chg (%)	YTD
CAD / USD	0.8827	-0.6%	-6.2%
USD / CAD	1.1329	0.6%	6.6%
USD / JPY	114.60	2.0%	8.8%
EUR / USD	1.2455	-0.6%	-9.4%
GBP / USD	1.5869	-0.8%	-4.2%
CAD / JPY	101.16	1.5%	2.1%
EUR / CAD	1.4110	0.0%	-3.4%
GBP / CAD	1.7979	-0.2%	2.2%

Equity Markets				
Canada				
	Level	Wkly Chg (%)	YTD	YTD C\$
S&P/TSX Composite	14691	0.5%	7.8%	7.8%
S&P/TSX 60	852	0.3%	8.7%	8.7%
S&P/TSX Small Cap	600	2.5%	-1.7%	-1.7%
US				
	Level	Wkly Chg (%)	YTD	YTD C\$
Dow Jones	17574	1.1%	6.0%	13.1%
S&P 500	2032	0.7%	9.9%	17.2%
Nasdaq	4633	0.0%	10.9%	18.3%
Russell 2000	1173	0.0%	0.8%	7.5%
International				
	Level	Wkly Chg (%)	YTD	YTD C\$
DAX	9292	-0.4%	-2.7%	-6.0%
FTSE 100	6567	0.3%	-2.7%	-0.5%
Nikkei	16880	2.8%	3.6%	1.5%
MSCI EAFE	1799	-1.1%	-6.1%	0.1%
MSCI World	1707	-0.1%	2.8%	9.6%
MSCI EM	988	-2.8%	-1.5%	5.0%
TSX Sectors				
	Weekly Change (%)	YTD Change (%)		
Cons. Disc.	~1%	~2%		
Cons. Staples	~27%	~27%		
Energy	~1%	~2%		
Financials	~9%	~9%		
Health Care	~-4%	~13%		
Industrials	~1%	~20%		
Materials	~3%	~-6%		
Technology	~3%	~25%		
Telecom	~1%	~6%		
Utilities	~1%	~8%		

Fixed Income			
Indices / Rates			
	Level	Wkly Chg (%)	YTD
DEX Universe Bond	942	0.1%	6.6%
DEX Real Return Bond	527	0.1%	12.3%
Mer Lynch US High Yield Master II	1070	-0.1%	4.6%
LIBOR 3-month	0.2326%	0.2%	-5.5%
Government Bond Yields			
	3-mo T-bill	10-yr Bond	30-yr Bond
Canada	0.90	2.027	2.594
US	0.02	2.298	3.028
Spread	0.88	-0.271	-0.434
Sovereign Yield Curves (%)			
Canada Government Bond - 10-year Yield (%)			

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