

Economic Data

Equity Markets

Fixed Income

| <u>Canada - Key Indicators</u> | Level | Report Date | At Dec-2013 |
|--------------------------------|-------|-------------|-------------|
| Real GDP (YoY %) | 2.3 | Sep 30 | 2.3 |
| Headline CPI (YoY %) | 2.4 | Oct 31 | 1.2 |
| Core CPI (YoY %) | 2.3 | Oct 31 | 1.3 |
| Unemployment Rate (%) | 6.5 | Oct 31 | 7.2 |
| Net Chg Employment (000s) | 43.1 | Oct 31 | -44.0 |
| Consumer Confidence | 99.0 | Oct 31 | 94.9 |
| Retail Sales (YoY %) | 4.5 | Sep 30 | 4.0 |
| Housing Starts (000s, saar) | 184 | Oct 31 | 187 |
| STCA New Housing (yoy %) | 1.6 | Sep 30 | 1.3 |
| Ivey PMI | 54.2 | Oct 31 | 40.2 |

| <u>US - Key Indicators</u> | Level | Report Date | At Dec-2013 |
|-----------------------------|-------|-------------|-------------|
| Real GDP (YoY %) | 2.4 | Sep 30 | 3.1 |
| Headline CPI (YoY %) | 1.7 | Oct 31 | 1.5 |
| Core CPI (YoY %) | 1.8 | Oct 31 | 1.7 |
| Unemployment Rate (%) | 5.8 | Oct 31 | 6.7 |
| Chg NonFarm Payrolls (000s) | 214 | Oct 31 | 84 |
| Consumer Confidence | 88.7 | Nov 30 | 77.5 |
| Retail Sales (YoY %) | 4.1 | Oct 31 | 3.4 |
| Housing Starts (000s, saar) | 1009 | Oct 31 | 1034 |
| S&P/Case-Shiller (YoY %) | 4.9 | Sep 30 | 13.4 |
| ISM Manufacturing Index | 59.0 | Oct 31 | 56.5 |

| <u>Policy Rates</u> | Target | Next Mtg |
|-----------------------|--------|----------|
| Bank of Canada | 1.00% | Dec 03 |
| U.S. Federal Reserve | 0.25% | Dec 17 |
| European Central Bank | 0.05% | Dec 04 |

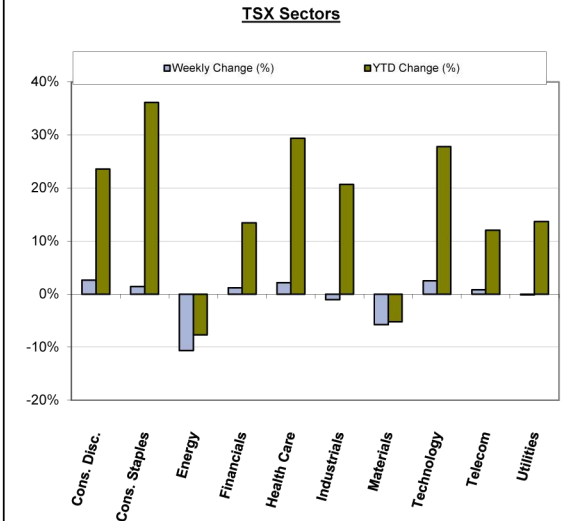
| <u>Commodities</u> | Price | Wkly Chg (%) | YTD |
|--------------------------|---------|--------------|--------|
| Crude Oil WTI (US\$/bbl) | 66.15 | -13.4% | -32.8% |
| Natural Gas (US\$/MMBtu) | 4.09 | -7.4% | -7.0% |
| Gold (US\$/troy oz) | 1167.41 | -2.8% | -3.2% |
| Copper (US\$/lb) | 2.85 | -6.0% | -15.1% |

| <u>Currencies</u> | Rate | Wkly Chg (%) | YTD |
|-------------------|--------|--------------|-------|
| CAD / USD | 0.8760 | -1.6% | -6.9% |
| USD / CAD | 1.1416 | 1.6% | 7.5% |
| USD / JPY | 118.63 | 0.7% | 12.6% |
| EUR / USD | 1.2452 | 0.5% | -9.4% |
| GBP / USD | 1.5645 | -0.1% | -5.5% |
| CAD / JPY | 103.91 | -0.9% | 4.8% |
| EUR / CAD | 1.4215 | 2.1% | -2.6% |
| GBP / CAD | 1.7860 | 1.6% | 1.5% |

| <u>Canada</u> | Level | Wkly Chg (%) | YTD | YTD C\$ |
|-------------------|-------|--------------|-------|---------|
| S&P/TSX Composite | 14745 | -2.4% | 8.2% | 8.2% |
| S&P/TSX 60 | 863 | -1.8% | 10.1% | 10.1% |
| S&P/TSX Small Cap | 583 | -5.5% | -4.5% | -4.5% |

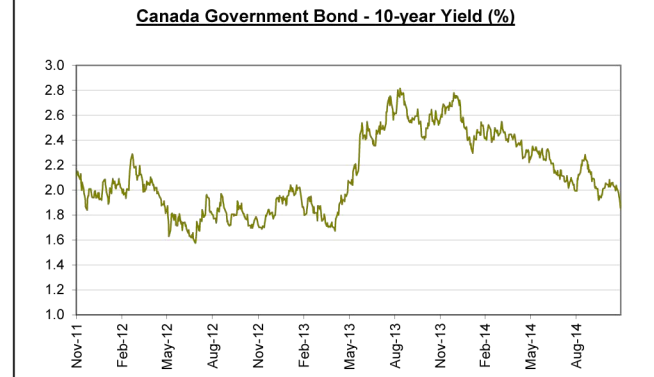
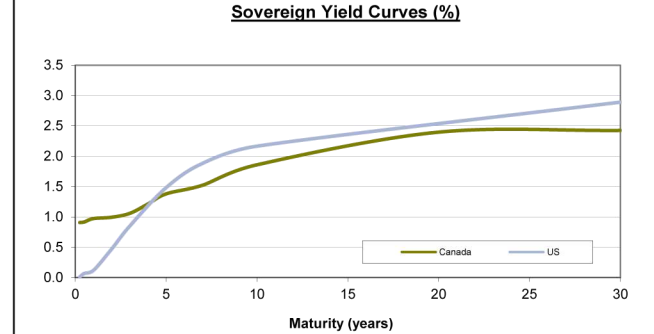
| <u>US</u> | Level | Wkly Chg (%) | YTD | YTD C\$ |
|--------------|-------|--------------|-------|---------|
| Dow Jones | 17828 | 0.1% | 7.6% | 15.6% |
| S&P 500 | 2068 | 0.2% | 11.9% | 20.2% |
| Nasdaq | 4792 | 1.7% | 14.7% | 23.3% |
| Russell 2000 | 1173 | 0.1% | 0.8% | 8.4% |

| <u>International</u> | Level | Wkly Chg (%) | YTD | YTD C\$ |
|----------------------|-------|--------------|-------|---------|
| DAX | 9981 | 2.6% | 4.5% | 1.7% |
| FTSE 100 | 6723 | -0.4% | -0.4% | 1.1% |
| Nikkei | 17460 | 0.6% | 7.2% | 2.0% |
| MSCI EAFE | 1840 | 0.5% | -4.0% | 3.2% |
| MSCI World | 1740 | 0.1% | 4.7% | 12.5% |
| MSCI EM | 1005 | 0.0% | 0.2% | 7.7% |



| <u>Indices / Rates</u> | Level | Wkly Chg (%) | YTD |
|-----------------------------------|---------|--------------|-------|
| FTSE TMX Canada Universe Bond | 956 | 1.1% | 8.2% |
| FTSE TMX Canada Real Return Bond | 535 | 1.3% | 14.1% |
| Mer Lynch US High Yield Master II | 1063 | 0.0% | 4.0% |
| LIBOR 3-month | 0.2336% | 0.3% | -5.1% |

| <u>Government Bond Yields</u> | 3-mo T-bill | 10-yr Bond | 30-yr Bond |
|-------------------------------|-------------|------------|------------|
| Canada | 0.91 | 1.858 | 2.424 |
| US | 0.02 | 2.165 | 2.89 |
| Spread | 0.89 | -0.307 | -0.466 |



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